

Preliminary Application for Guarantee

1. Investor Information *

1.1) Organization Details

This refers to the entity or individual that will make an investment (equity and/or debt) directly in the project and is seeking MIGA cover. If the entity that will make a direct investment in the project has not been created, please fill in the parent company/sponsor details. If there is more than one Investor in the project seeking MIGA cover, each Investor should fill out their own Preliminary Application.

a) Organization Name *

b) Address Details

Address Line 1 *

Address Line 2

Address Line 3

City *

State/Province

Zip/Postal Code

Country *

Website

1.2) Investor Contact

Individual within the Investor Organization that will serve as a point of contact for MIGA.

a) Investor Contact

Title *

☐ Mr.

☐ Ms.

☐ Dr.

☐ Sr.

☐ Jr.

First Name *

Middle Name

Last Name *

Job Title *

Organization Name *

b) Address Details

Address Line 1 *

Address Line 2

Address Line 3

City *

State/Province

Zip/Postal Code

Country *

Telephone Number *

Email Address *

1.3) Authorized Intermediary (Check if applicable)

☐ Authorized Representative of the Investor

Refers to a financial advisor or other authorized representative (who is not an employee of the Investor Organization) chosen by the Investor to liaise with MIGA. MIGA will not pay any fee or commission to the authorized representative.

Contact Details

Title *
☐ Mr. ☐ Ms. ☐ Dr. ☐ Sr. ☐ Jr.

First Name *

Middle Name

Last Name *

Job Title *

Organization Name *

Telephone Number *

Email Address *

☐ IFC or World Bank Staff

Contact Details

Title *
☐ Mr. ☐ Ms. ☐ Dr. ☐ Sr. ☐ Jr.

First Name *

Middle Name

Last Name *

2. Investment Information *

Individual within the Investor Organization that will serve as a point of contact for MIGA.

a) Investor country (Investor country must be different from Host country) *

b) Is the investing company wholly or majority state owned? *
☐ Yes ☐ No

c) If majority public owned, does it operate on a commercial basis?
☐ Yes ☐ No

d) Host country (Host country must be different from Investor country) *

e) Name of the Project *

f) Description of the Project *

g) Industry / Sector *

- ☐ Agribusiness
- ☐ Manufacturing
- ☐ Services
- ☐ Communications
- ☐ Mining
- ☐ Tourism
- ☐ Construction
- ☐ Oil and Gas
- ☐ Trade Finance
- ☐ Financial
- ☐ Power
- ☐ Unclassified
- ☐ Government Agency
- ☐ Public Administration
- ☐ Wholesale
- ☐ Infrastructure
- ☐ Retail

h) Investment Details *

Estimated total cost of the project (in millions) *

Currency Type *

Type of Investment *

☐ Assets

☐ Equity and Quasi-Equity

☐ Non-shareholder Loan

☐ Branch Capital

☐ Loan Guarantee

☐ Operating Lease

☐ Equity

☐ Management Contract

☐ Other Debt

☐ Shareholder Loan

☐ Other

Estimated total amount of your investment seeking MIGA cover (in millions) *

Currency Type *

Estimated date of investment (mm/dd/yyyy) *

3. Types and values of investment for which a guarantee is requested

3.1) Investment Details *

Investment Type	Amount (In Millions)	Currency Type
Others		

3.2) Covers requested (choose all that apply) *

- ☐ Political Risk Insurance
For fully private projects or public-private ventures

☐ Transfer restriction and inconvertibility

☐ Expropriation

☐ War and civil disturbance

☐ Breach of contract
- ☐ Credit Enhancement
For public sector projects with commercial bank or capital markets financing

☐ Non-honoring of sovereign financial obligations

☐ Non-honoring of sub-sovereign financial obligations

☐ Non-honoring of financial obligations by a state-owned enterprise

☐ Non-honoring of financial obligation by a Regional Development Bank
- ☐ Political Risk Insurance – Capital Optimization for Banks

☐ Expropriation of Funds of Mandatory and/or Voluntary Reserves

3.3) Tenor requested (years) *(Maximum tenor is 15 years, or up to 20 years with special Board approval)

4. How did you hear about MIGA (At least one referral is required) *

- ☐ Host Government Official

☐ Other Investment Insurer

☐ Newspaper/Magazine
- ☐ Internet Search

☐ Investment Broker

☐ Conference
- ☐ MIGA News/Publications

☐ MIGA Website

☐ Social Media (X, LinkedIn, etc.)
- ☐ Lenders

☐ Finance Adviser
- ☐ MIGA Staff

☐ World Bank Staff
- ☐ IFC

☐ Others

Field marked * are mandatory

The purpose of this application is to register interest in a MIGA guarantee. Upon acceptance, a Notice of Registration will be issued. This notice does not constitute a commitment either by MIGA to offer a guarantee or by the applicant to accept such a guarantee. MIGA will treat all information contained in this application as confidential, and will not disclose it outside the agency except with the applicant's consent.

ELIGIBLE INVESTMENTS

The following is a summary of MIGA's rules on eligibility pertaining to investments and applicants. Other types of investments might qualify for MIGA's coverage.

1. Type of Investment

- New cross-border investments originating in any member country and destined for any developing member country
- Investment contributions associated with the expansion, modernization, improvement, or enhancement of existing projects.
- Acquisitions, including privatization of state-owned enterprises
- Existing investments may also be eligible if the Investor demonstrates both development benefits and a long-term commitment to the project.

2. Form of Investments

- Equity interests
- Shareholder loans and loan guarantees issued by equity holders, which must have a term of more than one year.
- Other investments such as technical assistance, management contracts, franchising and licensing agreements as long as the remuneration of the Investor depends on the revenues or production of the investment project and the investment has a term of at least three years.
- Non-shareholder loans with a term of more than one year, as long as they relate to a specific investment or project in which some other form of direct investment is present.

3. Eligible Applicants

- Nationals of a member country other than the country in which the investment is to be made (host country).
- Juridical persons if they are either incorporated in and have their principal place of business in a member country other than the Host Country or if they are majority-owned by nationals of member countries.
- State-owned corporations if they operate on a commercial basis.
- Nationals of the host country or juridical persons incorporated in said host country or whose capital is majority-owned by its nationals, provided that the invested assets are transferred from outside the host country.

For all MIGA projects for which a Definitive Application is filed, MIGA Sanctions Procedures will be applied to sanction corrupt, fraudulent, collusive, coercive and obstructive practices in connection with projects guaranteed by MIGA.



WORLD BANK GROUP
Guarantees | MIGA

Application Office

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FOR MORE DETAILS on MIGA's activities, including its member countries,
contact MIGA at migainquiry@worldbank.org or 202 458-2538 or visit MIGA's website at : www.miga.org.